

*The Board of Pensions administers the Benefits Plan of the Presbyterian Church (U.S.A.), offering retirement, healthcare, death, and disability benefits to qualifying members. The Board also provides financial and vocational grants through the Assistance Program.*

## Summary

Through the Board of Pensions' Employee Assistance Program (EAP), you can access an array of resources to help with financial concerns. These confidential services are provided by Cigna Behavioral Health, and are available to active members enrolled in the PPO, EPO, or HDHP, their eligible family members, and any other persons living in their household.

## Financial expertise

Professional financial advice and services are available through the EAP.

When you call, you will get an in-depth financial needs analysis from experts who include certified financial planners, certified public accountants, enrolled agents, and other highly qualified financial professionals.

The majority of issues can be resolved within the free initial 30-minute phone consultation. But if your needs extend beyond the scope of this initial call, additional phone support and referral to other resources are available.

## Array of free services

The EAP's financial experts can assist you with a wide range of financial topics, including the following:

- tax planning
- clergy tax issues
- debt counseling
- credit management and repair
- budgeting
- ordering and understanding a credit report
- college funding
- retirement planning strategies
- divorce planning
- saving for financial emergencies
- choosing a mutual fund

## Tax assistance

A 25 percent discount on regular tax preparation services is available through the EAP (\$260 – \$65 = \$195). The discount covers one federal tax return, Schedule A (itemized deductions), Schedule B (dividends/interest), and one state income tax return. If additional forms are required, such as for rental property or a small business, the charge is \$65 per form. You must call Cigna Behavioral Health, 866-640-2772, to access this discount.

## Contact information

To access these and other EAP services, call Cigna Behavioral Health at 866-640-2772. Help is available 24 hours a day, seven days a week. You may also log into **mycigna.com** as a member.

You can also find information about the EAP on [pensions.org](http://pensions.org) or by calling the Board of Pensions at 800-773-7752 (800-PRESPLAN) and speaking with a service representative.

*This is not a full description of benefits and limitations of the plan. If there is any difference between the information presented here and the provisions of the Benefits Plan of the Presbyterian Church (U.S.A.), the plan terms will govern. Visit [pensions.org](http://pensions.org) or call the Board at 800-773-7752 (800-PRESPLAN) for a copy of the plan document.*